



Level 8
235 St Georges Terrace
Perth WA 6000

GPO Box A29
Perth WA 6837
Australia

ABN: 51 194 660 183
Telephone: +61 8 9263 7171
Facsimile: +61 8 9263 7129
www.kpmg.com.au

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

17 April 2024

Dear Sir/Madam

**Elmore Limited ACN 057 140 922
(Administrators Appointed) (Receivers and Managers Appointed) (the Company)**

I refer to our appointment as Joint and Several Voluntary Administrators of the Company (**ASX:ELE**) on 6 February 2024 pursuant to Section 436A of the Corporations Act 2001 (**the Act**).

Financial Reporting Relief

I advise that the Company announces its intention to rely on the ASIC Corporations (Externally Administered Bodies) Instrument 2015/251 (**the Instrument**) to enable the Company to obtain relief from its Part 2M.3 obligations for a period of 6 months from the date of our appointment.

In compliance with the Instrument's obligations, the Company is required to respond to members' reasonable inquiries in relation to the consequences of the administration for them.

In the first instance, we recommend that members refer to announcements made on the ASX Market Announcements platform in relation to the Company's external administration, as well as ASIC's guidance to shareholders on the voluntary administration process, available at the following link:

<http://asic.gov.au/regulatory-resources/insolvency/insolvency-for-shareholders/insolvency-a-guide-forshareholders/#voluntary>

Members with reasonable enquiries about the consequences of the Company are invited to submit their enquiries free of charge, Emilija Hristova at au-fmelmore@kpmg.com.au or (08) 9263 7256

Should you have any queries in relation to the above, please do not hesitate to contact of this office.

Yours faithfully
Elmore Limited

Martin Jones
Joint and Several Administrator